Virginia's Licensed Nurse Practitioner Workforce: Comparison by Specialty

Healthcare Workforce Data Center

March 2018

Virginia Department of Health Professions Healthcare Workforce Data Center Perimeter Center 9960 Mayland Drive, Suite 300 Richmond, VA 23233 804-367-2115, 804-527-4466(fax)

E-mail: HWDC@dhp.virginia.gov

Follow us on Tumblr: www.vahwdc.tumblr.com

3,273 Licensed Nurse Practitioners voluntarily participated in this survey. Without their efforts the work of the center would not be possible. The Department of Health Professions, the Healthcare Workforce Data Center, and the Joint Boards of Nursing and Medicine express our sincerest appreciation for your ongoing cooperation.

Thank You!

Virginia Department of Health Professions

David E. Brown, DC

Director

Barbara Allison-Bryan, MD Chief Deputy Director

Healthcare Workforce Data Center Staff:

Dr. Elizabeth Carter, PhD Executive Director Yetty Shobo, PhD Deputy Director Laura Jackson Operations Manager Christopher Coyle Research Assistant

Joint Boards of Nursing and Medicine

Chair

Louise Hershkowitz, CRNA, MSHA Reston

Members

Lori D. Conklin, MD *Charlottesville*

Kevin O'Connor, MD Leesburg

Marie Gerardo, MS, RN, ANP-BC *Midlothian*

Joyce A. Hahn, PhD, RN, NEA-BC, FNAP Oak Hill

Kenneth J. Walker, MD Pearisburg

Executive Director of Board of Medicine

William Harp, MD

Executive Director of Board of Nursing

Jay P. Douglas, MSM, RN, CSAC, FRE

Contents

Results in Brief	5
Survey Response Rates	
The Workforce	
Demographics	8
Demographics	9
Background	10
Education	11
Current Employment Situation	
Employment Quality	
2017 Labor Market	
Work Site Distribution	15
Establishment Type	16
Time Allocation	18
Retirement & Future Plans	19

Results in Brief

This is a special report created for the Joint Boards of Nursing and Medicine. The report uses data from the 2017 Nurse Practitioners Survey. The Virginia Department of Health Professions' Healthcare Workforce Data Center (HWDC) administers the survey during the license renewal process, which takes place during a two-year renewal cycle on the birth month of each respondent. Therefore, approximately half of all NPs have access to the survey in any given year. The survey occurred between October 2016 and September 2017 on the birth month of each renewing practitioner. The survey was available to all renewing NPs who held a Virginia license during the survey period and who renewed their licenses online. It was not available to those who did not renew, including NPs newly licensed during the survey period.

This report breaks down survey findings for Certified Registered Nurse CRNAs (CRNA), Certified Nurse CNMs (CNM), and Certified Nurse Practitioners (CNPs). Of the 3,273 Licensed Nurse Practitioners (NPs) who took part in the 2017 Licensed Nurse Practitioner Workforce Survey, 638 were CRNAs, 98 were CNMs, and 2,537 were CNPs. CNPs make up the highest proportion of NPs. Over three-quarters of NPs are CNPs whereas CNMs constitute only 3% of NPs.

The HWDC estimates that 8,215 NPs participated in Virginia's workforce during the survey period, which is defined as those who worked at least a portion of the year in the state or who live in the state and intend to return to work as an NP at some point in the future. Of these, 1,569 were CRNAs, 236 were CNMs and 6,410 were CNPs. Eighteen percent of NPs did not participate in the NP workforce in the past year. CRNAs were least likely to report working in the state workforce last year; 22% of CRNAs did not participate in the state workforce in the past year compared to 19% of CNMs and 17% of CNPs.

Nine out 10 NPs are female; CNMs are all female whereas slightly less than three-quarters of CRNAs are female. The median age of all NPs is 46; this is the median age of CRNAs and CNPs as well. However, the median age of CNMs is 49. In a random encounter between two NPs, there is a 33% chance that they would be of different races or ethnicities, a measure known as the diversity index. CRNAs were the most diverse with 36% diversity index whereas CNMs and CNPs had 21% and 33% diversity index, respectively.

Overall, 10% of NPs work in rural areas. CNPs had the highest workforce participation in rural areas. 12% of CNPs work in rural areas compared to 6% and 3% of CRNAs and CNMs, respectively. CNPs were most likely to be educated in the state; 61% of CNPs reported attending a high school or professional school in the state compared to 40% of CRNAs and CNMs.

CRNAs had the highest educational attainment with 12% reporting a doctorate degree; only 4% of CNMs and 8% of CNPs did. Not surprisingly, CRNAs also were most likely to report education debt and they reported the highest median education debt. CRNA reported \$80-\$90k in education debt whereas others reported \$50k-\$60k. Further, 16% of CRNAs reported over \$120,000 in education debt compared to 11% of CNMs and 5% of CNPs.

CRNAs also reported the highest median annual income; they reported \$120k-\$130k in median income. The average for all other NPs is between \$100,000 and \$110,000. Further, 83% of CRNAs reported more than \$120,000 in median income compared to 28% of CNMs and 13% of CNPs. In addition, 85% of CNMs received at least one employer-sponsored benefit, compared to 84% of CRNAs and 81% of CNPs. Overall, 95% of NPs are satisfied with their current employment situation. However, only 83% of CNMs are satisfied compared to 97% of CRNAs and 94% of CNPs.

CRNAs had the highest participation in the private sector, 87% of them worked in the sector compared to 83% of CNPs and 78% of CNMs. Meanwhile, CRNAs had lowest percent working in state or local government. Close to a third of CNMs reported employment instability in the past year compared to 30% of CNPs and 24% of CRNAs.

A third of CNMs plan to retire within the next decade compared to 24% of CRNAs and 20% of CNPs. About 43%, 32% and 35% of CRNAs, CNMs, and CNPs, respectively, plan to retire by the age of 65. Further, 30%, 19%, and 23% of CRNAs, CNMs, and CNPs, respectively, who are age 50 or over expect to retire by the same age. Meanwhile, 3%, 8%, and 6% of CRNAs, CNMs, and CNPs, respectively, do not plan to retire at all.

At a Glance:

Licensed NPs

Total: 10,038 CRNA: 2,043 CNM: 305 CNP: 7,690

Response Rates

All Licensees: 33% Renewing Practitioners: 81%

This report uses data from the 2017 Nurse Practitioner Survey and licensure data. From the licensure data, 2,037 of NPs reported their first specialty as CRNA; 279 had first specialty of CNM, 7,722 had other first specialties. Of the 7,722, 26 had a second specialty of CNM and six had a second specialty of CRNA. Therefore, after assigning any mention of CNM as CNM and similarly for CRNAs, "At a Glance" shows the break down. Over three-quarters are CNPs and less than 5% are CNMs.

Response Rates											
	CRNA	CNM	CNP	Total							
Completed Surveys	638	98	2,537	3,273							
Response Rate, all licensees	31%	32%	33%	33%							
Response Rate, Renewals	77%	81%	81%	81%							

Source: Va. Healthcare Workforce Data Center

Our surveys tend to achieve very high response rates. 81% of renewing NPs submitted a survey. These represent 33% of NPs who held a license at some point during the licensing period. Response rates vary among the different specialty groups.

Resp	onse Rate k	y Metro S	tatus	
	CRNA	CNM	CNP	All
Non-Metro	40%	25%	37%	37%
Metro	39%	37%	37%	38%
Not in Virginia	13%	13%	15%	14%

Source: Va. Healthcare Workforce Data Center

Not in Workforce in Past Year									
	CRNA	CNM	CNP	All					
% of Licensees not in VA Workforce	22%	19%	17%	18%					
% in Federal Employee or Military:	8%	20%	21%	18%					
% Working in Virginia Border State or DC	19%	38%	26%	25%					

Source: Va. Healthcare Workforce Data Center

CRNAs were most likely to not be working in the state workforce whereas CNMs were most likely to be working in border states.

At a Glance:

Workforce

Virginia's NP Workforce: 8,215 FTEs: 7,323

Workforce by Specialty

CRNA: 1,569 CNM: 236 CNP: 6,410

FTE by Specialty

CRNA: 1,447 CNM: 242 CNP: 5,634

Closer Look:

Definitions

- 1. Virginia's Workforce: A licensee with a primary or secondary work site in Virginia at any time during the survey timeframe or who indicated intent to return to Virginia's workforce at any point in the future.
- **2. Full Time Equivalency Unit (FTE):** The HWDC uses 2,000 (40 hours for 50 weeks) as its baseline measure for FTEs.
- **3.** Licensees in VA Workforce: The proportion of licensees in Virginia's Workforce.
- **4.** Licensees per FTE: An indication of the number of licensees needed to create 1 FTE. Higher numbers indicate lower licensee participation.
- **5.** Workers per FTE: An indication of the number of workers in Virginia's workforce needed to create 1 FTE. Higher numbers indicate lower utilization of available workers.

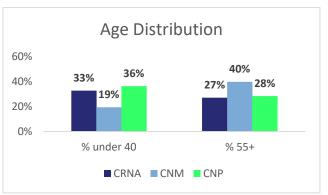
	Virginia's NP Workforce											
	CRNA		CI	CNM		CNP		II				
Status	#	%	#	%	#	%	#	%				
Worked in Virginia in Past Year	1,558	99%	231	98%	6,280	98%	8,070	98%				
Looking for Work in Virginia	10	1%	5	2%	130	2%	145	2%				
Virginia's Workforce	1,569	100%	236	100%	6,410	100%	8,215	100%				
Total FTEs	1,447		242		5,634		7,323					
Licensees	2,043		305		7,690		10,038					

Source: Va. Healthcare Workforce Data Center

CNPs provided about 77% of the nurse practitioner FTEs in the state. CRNAs provided 20% whereas CNMs provided 3% of the FTEs.

	Age & Gender												
	N	1ale	Fe	emale	Total								
Age	#	% Male	#	% Female	#	% in Age Group							
Under 30	24	7%	330	93%	354	5%							
30 to 34	67	6%	1,087	94%	1,154	15%							
35 to 39	121	11%	1,010	89%	1,131	15%							
40 to 44	133	14%	827	86%	960	13%							
45 to 49	63	7%	860	93%	922	12%							
50 to 54	100	12%	731	88%	831	11%							
55 to 59	91	11%	720	89%	811	11%							
60 +	155	12%	1,165	88%	1,319	18%							
Total	754	10%	6,729	90%	7,483	100%							

Source: Va. Healthcare Workforce Data Center



Source: Va. Healthcare Workforce Data Center

At a Glance:

Gender

% Female: 90% % Under 40 Female: 92%

% Female by Specialty

CRNA: 73% CNM: 100% CNP: 94%

% Female <40 by Specialty

CRNA: 78% CNM: 100% CNP: 95%

Source: Va. Healthcare Workforce Data Cente

Median age is 49 for CNMs and 46 for others.

					Age	& Gende	er by S	pecialt	Source:	Va. Healthcare W	orkforce Data C	enter
		CI	RNA			CI	M				CNP	
Age	Fer	male	То	tal								
	#	%	#	% in	#	%	#	% in	#	%	#	% in
		Female		Age		Female		Age		Female		Age
				Group				Group				Group
Under 30	19	67%	29	2%	10	100%	10	5%	301	95%	316	5%
30 to 34	163	84%	195	13%	19	100%	19	9%	905	96%	940	16%
35 to 39	193	76%	256	18%	12	100%	12	6%	804	93%	863	15%
40 to 44	171	72%	239	16%	32	100%	32	15%	624	91%	689	12%
45 to 49	125	75%	168	12%	28	100%	28	14%	706	97%	726	12%
50 to 54	128	73%	176	12%	25	100%	25	12%	578	92%	630	11%
55 to 59	104	72%	145	10%	44	100%	44	21%	572	92%	622	11%
60 +	159	64%	251	17%	39	100%	39	19%	966	94%	1,030	18%
Total	1,063	73%	1,458	100%	209	100%	209	100%	5,457	94%	5,815	100%

	Race &	Ethnici	ty			
Race/	Virginia*	NI	Ps	NPs under 40		
Ethnicity	%	#	%	#	%	
White	63%	6,083	81%	2,032	78%	
Black	19%	647	9%	235	9%	
Asian	6%	357	5%	183	7%	
Other Race	0%	116	2%	37	1%	
Two or more	3%	124	2%	58	2%	
races						
Hispanic	9%	165	2%	75	3%	
Total	100%	7,492	100%	2,619	100%	

^{*} Population data in this chart is from the US Census, Annual Estimates of the Resident Population by Sex, Race, and Hispanic Origin for the United States, States, and Counties: July 1, 2015.

Source: Va. Healthcare Workforce Data Center

At a Glance:

Diversity

Diversity Index: 33% Under 40 Div. Index: 38%

By Specialty

CRNA: 36% CNM: 21% CNP: 33%

Caurage Va Haalthaara Warlifaraa Data Canta

		Age, Race, Ethnicity & Gender												
		CRNA				CNM				CI	NP			
Race/	NPs NPs under 40			nder 40	N	Ps	NPs u	nder 40	N	Ps	NPs ur	nder 40		
Ethnicity	#	%	#	%	#	%	#	%	#	%	#	%		
White	1,161	79%	342	72%	184	88%	38	94%	4,737	81%	1,652	78%		
Black	113	8%	45	10%	5	2%	0	0%	528	9%	189	9%		
Asian	118	8%	69	15%	0	0%	0	0%	240	4%	114	5%		
Other Race	16	1%	3	1%	0	0%	0	0%	100	2%	34	2%		
Two or more races	31	2%	8	2%	7	3%	0	0%	86	1%	50	2%		
Hispanic	26	2%	6	1%	12	6%	3	6%	127	2%	67	3%		
Total	1,465	100%	473	100%	209	100%	41	100%	5,818	100%	2,106	100%		
	60 and Over - 55 to 55 - 50 to 54 - 45 to 45 - 46 to 44 - 35 to 39 - 30 to 34 - Under 30 -	Age & Gende	Fenals - 60 - 55 - 55 - 40 - 31 - 35 - 30	and Over to 59 to 54 to 54 to 65 to 64 to 75 to 75	60 and Over = 55 to 53 = 50 to 54 = 45 to 45 = 45 to 45 = 35 to 35 = 30 to 34 = 40 to 36	Age &	Gender Female	- 60 and Over - 55 to 59 - 50 to 54 - 45 to 49 - 40 to 44 - 35 to 35 - 30 to 34 - Under 30	60 and Over = 55 to 53 = 50 to 54 = 45 to 45 = 46 to 44 = 35 to 39 = 30 to 34 = 0 to 44 = 30 = 50 = 50 = 50 = 50 = 50 = 50 = 50	Age &	Gender Ferrale	- 60 and Over - 55 to 59 - 50 to 54 - 45 to 49 - 40 to 44 - 35 to 29 - 30 to 34 - Under 30		

At a Glance:

Rural Childhood

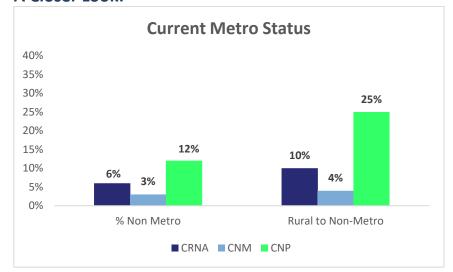
CRNA: 26% CNM: 43% CNP: 35% All: 33%

Non-Metro Location

CRNA: 6%
CNM: 3%
CNP: 12%
All: 10%

Source: Va. Healthcare Workforce Data Center

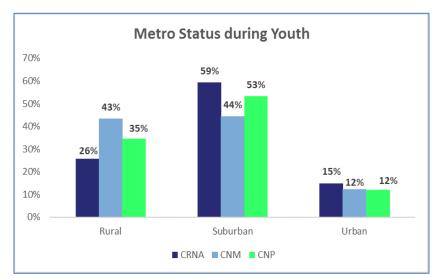
A Closer Look:



Source: Va. Healthcare Workforce Data Center

	HS in VA	Prof. Ed. in	HS or Prof	NP Degree
		VA	in VA	in VA
CRNA	31%	33%	39%	40%
CNM	29%	37%	40%	25%
CNP	49%	56%	61%	63%
Total	45%	51%	56%	58%

Source: Va. Healthcare Workforce Data Center



Source: Va. Healthcare Workforce Data Center

CNPs were most likely to have been educated in the state. CNMs were least likely to have obtained their NP education in the state. CNPs had the highest percent reporting a non-metro work location.

At a Glance:

Median Educational Debt

CRNA: \$80k-\$90k CNM: \$70k-\$80k CNP: \$50k-\$60k

Source: Va. Healthcare Workforce Data Cente

CRNAs were most likely to carry education debt and they reported the highest median education debt. 51% and 79% of all CRNAs and CRNAs, respectively, under age 40 carried education debt. Their median debt was \$80k-\$90k.

				Highes	t Degre	e		
	CRNA		CI	CNM		NP	1	All
Degree	#	%	#	%	#	%	#	%
NP Certificate	182	13%	5	2%	118	2%	305	4%
Master's Degree	1,090	75%	164	80%	4,563	80%	5,817	79%
Post-Masters Cert.	10	1%	26	13%	564	10%	599	8%
Doctorate of NP	96	7%	7	3%	349	6%	451	6%
Other Doctorate	70	5%	3	1%	141	2%	213	3%
Post-Ph.D. Cert.	0	0%	0	0%	2	0%	2	0%
Total	1,447	100%	204	100%	5,737	100%	7,388	100%

Source: Va. Healthcare Workforce Data Center

		Educational Debt										
Amount Carried	CI	RNA	CI	NM	CNP		1	All				
Amount Carried	All NPs	NPs < 40	All NPs	NPs < 40	All NPs	NPs < 40	All NPs	NPs < 40				
None	49%	21%	56%	19%	53%	34%	52%	31%				
\$10,000 or less	2%	3%	6%	12%	5%	7%	5%	7%				
\$10,000-\$19,999	2%	1%	0%	0%	5%	6%	4%	5%				
\$20,000-\$29,999	3%	1%	5%	0%	5%	5%	4%	4%				
\$30,000-\$39,999	4%	7%	7%	7%	4%	5%	4%	5%				
\$40,000-\$49,999	3%	5%	0%	0%	4%	6%	4%	6%				
\$50,000-\$59,999	4%	4%	2%	0%	5%	7%	4%	6%				
\$60,000-\$69,999	2%	5%	1%	0%	3%	5%	3%	4%				
\$70,000-\$79,999	3%	2%	5%	12%	3%	5%	3%	4%				
\$80,000-\$89,999	4%	8%	2%	0%	3%	4%	3%	4%				
\$90,000-\$99,999	2%	3%	0%	0%	3%	5%	3%	4%				
\$100,000-\$109,999	3%	7%	4%	14%	2%	3%	2%	4%				
\$110,000-\$119,999	2%	1%	0%	0%	1%	1%	1%	1%				
\$120,000 or more	16%	33%	11%	36%	5%	9%	8%	14%				
Total	100%	100%	100%	100%	100%	100%	100%	100%				

At a Glance:

Employed in Profession

CRNA: 97% CNM: 95% CNP: 96%

Involuntary Unemployment

CRNA: 0% CNM: 2% CNP: <1%

Source: Va. Healthcare Workforce Data Center

A Closer Look:

	Cui	Current Weekly Hours						
Hours	CRNA	CNM	CNP	All				
0 hours	2%	5%	3%	3%				
1 to 9 hours	0%	1%	2%	2%				
10 to 19 hours	3%	1%	3%	3%				
20 to 29 hours	7%	4%	9%	8%				
30 to 39 hours	17%	16%	19%	19%				
40 to 49 hours	60%	30%	47%	49%				
50 to 59 hours	10%	24%	13%	12%				
60 to 69 hours	1%	16%	3%	3%				
70 to 79 hours	0%	1%	1%	1%				
80 or more hours	0%	1%	1%	1%				
Total	100%	100%	100%	100%				

Source: Va. Healthcare Workforce Data Center

Over half of CRNAs work 40-49 hours and 12% work more than 50 hours whereas over 40% of CNMs work more than 50 hours. Close to half of CNPs work 40-49 hours and about 17% work more than 50 hours.

	Current Positions							
	CR	NA	CN	IM	CN	IP	А	II
Positions	#	%	#	%	#	%	#	%
No Positions	26	2%	10	5%	159	3%	194	3%
One Part-Time Position	161	11%	26	13%	868	15%	1,056	15%
Two Part-Time Positions	49	3%	5	3%	221	4%	276	4%
One Full-Time Position	1,004	70%	140	69%	3,669	65%	4,813	66%
One Full-Time Position &	163	11%	22	11%	617	11%	802	11%
One Part-Time Position								
Two Full-Time Positions	3	0%	0	0%	13	0%	16	0%
More than Two Positions	29	2%	0	0%	60	1%	89	1%
Total	1,435	100%	204	100%	5,608	100%	7,246	100%

	Employer-Sponsored Benefits*							
Benefit	CRNA	CNM	CNP	All				
Signing/Retention Bonus	20%	17%	12%	14%				
Dental Insurance	64%	36%	57%	58%				
Health Insurance	66%	56%	63%	63%				
Paid Leave	67%	80%	70%	70%				
Group Life Insurance	59%	38%	51%	52%				
Retirement	76%	66%	71%	72%				
Receive at least one benefit	84%	85%	81%	82%				

^{*}From any employer at time of survey.

Source: Va. Healthcare Workforce Data Center

At a Glance:

Median Income

CRNA: \$120k-\$130k CNM: \$90k-\$100k CNP: \$90k-\$100K All: \$100k-\$110k

Percent Satisfied

CRNA: 97% CNM: 83% CNP: 94%

Source: Va. Healthcare Workforce Data Center

CRNAs reported \$120k-\$130k in median income. All other NPs, including CNMs, reported \$90k-\$100k in median income. CNMs were least satisfied with their current employment situation whereas CRNAs were most satisfied. 4% of CNMs also were very dissatisfied whereas 1% or less of the other NPs, including CRNAs, were very dissatisfied.

		Inco	ome	
Hourly Wage	CRNA	CNM	CNP	All
Volunteer Work Only	0%	2%	1%	1%
Less than \$40,000	1%	4%	5%	4%
\$40,000-\$49,999	0%	4%	3%	3%
\$50,000-\$59,999	2%	7%	4%	4%
\$60,000-\$69,999	0%	9%	5%	4%
\$70,000-\$79,999	1%	9%	8%	6%
\$80,000-\$89,999	1%	9%	13%	11%
\$90,000-\$99,999	2%	10%	20%	16%
\$100,000-\$109,999	5%	6%	17%	15%
\$110,000-\$119,999	4%	11%	10%	9%
\$120,000 or more	83%	28%	13%	27%
Total	100%	100%	100%	100%

Employment Instability	in Past Ye	ar		
In the past year did you?	CRNA	CNM	CNP	All
Experience Involuntary Unemployment?	1%	2%	1%	1%
Experience Voluntary Unemployment?	3%	3%	5%	5%
Work Part-time or temporary positions, but would have preferred a full-time/permanent position?	1%	4%	3%	2%
Work two or more positions at the same time?	17%	12%	17%	17%
Switch employers or practices?	5%	14%	11%	10%
Experienced at least 1	24%	32%	30%	29%

Source: Va. Healthcare Workforce Data Center

At a Glance:

Involuntarily Unemployed

CRNA: 1% CNM: 2% CNP: 1%

Underemployed

CRNA: 1% CNM: 4% CNP: 3%

Over 2 Years Job Tenure

CRNA: 70% CNM: 39% CNP: 55%

Source: Va. Healthcare Workforce Data Cente

		Job Tenure at Location							
Tenure	CRNA		С	NM	CNP				
Tellule	Primary	Secondary	Primary	Secondary	Primary	Secondary			
Not Currently	2%	5%	3%	8%	2%	8%			
Working at									
this Location									
< 6 Months	5%	11%	17%	13%	10%	15%			
6 Months-1 yr	5%	11%	14%	15%	12%	11%			
1 to 2 Years	19%	21%	27%	21%	21%	22%			
3 to 5 Years	24%	21%	19%	27%	23%	23%			
6 to 10 Years	21%	19%	13%	11%	12%	13%			
> 10 Years	25%	12%	8%	5%	20%	9%			
Subtotal	100%	100%	100%	100%	100%	100%			

CNMs were most likely to be paid by salary or commission. Nearly three-quarters of them were paid that way, compared to 68% of CNPs and 58% of CRNAs.

Source: Va. Healthcare Workforce Data Center

	Forms of Payment							
Primary Work Site	CRNA	CNM	CNP	All				
Salary/ Commission	58%	74%	68%	66%				
Hourly Wage	39%	20%	28%	30%				
By Contract	3%	4%	3%	3%				
Other	0%	2%	1%	1%				
Subtotal	100%	100%	100%	100%				

At a Glance:

% in Top 3 Regions

CRNA: 81% CNM: 73% CNP: 69%

More than 2 Locations

CRNA: 27% CNM: 29% CNP: 22%

Source: Va. Healthcare Workforce Data Center

Northern Virginia has the highest proportion of CRNAs and CNMs whereas CNPs were mostly concentrated in the Central region.

A Closer Look:

Regional Distribution of Work Locations									
COVE Docion	С	RNA	С	NM	CNP				
COVF Region	Primary	Secondary	Primary	Secondary	Primary	Secondary			
Central	28%	16%	11%	8%	28%	22%			
Eastern	1%	2%	1%	0%	1%	1%			
Hampton Roads	23%	26%	20%	25%	17%	17%			
Northern	31%	29%	42%	14%	25%	21%			
Southside	2%	1%	0%	0%	3%	3%			
Southwest	2%	2%	1%	0%	7%	12%			
Valley	3%	2%	14%	24%	7%	6%			
West Central	6%	8%	9%	12%	10%	8%			
Virginia Border State/DC	3%	5%	0%	4%	1%	2%			
Other US State	2%	7%	1%	13%	2%	7%			
Outside of the US	0%	1%	0%	0%	0%	1%			
Total	100%	100%	100%	100%	100%	100%			

Source: Va. Healthcare Workforce Data Center

Number of Work Locations Now*								
Locations	CRI	NA	CI	M	CNP			
Locations	#	%	#	%	#	%		
0	28	2%	10	5%	193	3%		
1	1,011	71%	134	66%	4,120	74%		
2	217	15%	48	24%	698	13%		
3	139	10%	8	4%	449	8%		
4	15	1%	0	0%	30	1%		
5	8	1%	3	1%	15	0%		
6+	3	0%	0	0%	40	1%		
Total	1,421	100%	204	100%	5,545	100%		



^{*}At survey completion (birth month of respondents)

		Location Sector						
Sector	CRI	CRNA CNM		M	CNP		All	
	Primary	Sec	Primary	Sec	Primary	Sec	Primary	Sec
For-Profit	51%	63%	60%	83%	51%	53%	51%	56%
Non-Profit	36%	25%	18%	17%	32%	31%	33%	29%
State/Local Government	6%	4%	9%	0%	10%	12%	9%	10%
Veterans Administration	3%	1%	0%	0%	3%	1%	3%	1%
U.S. Military	4%	7%	12%	0%	3%	2%	3%	3%
Other Federal	0%	0%	1%	0%	1%	2%	1%	1%
Government	U /0	U/0	1/0	U /0	1/0	Z/0		
Total	100%	100%	100%	100%	100%	100%	100%	100%

Source: Va. Healthcare Workforce Data Center

CRNAs had the highest participation in the private sector, 87% of them worked in the sector compared to 83% of CNPs and 78% of CNMs. Meanwhile, CRNAs had the lowest percent working in state or local government.

Electronic Health Records (EHRs) and Telehealth								
	CRNA	CNM	CNP	All				
Meaningful use of EHRs	10%	26%	36%	30%				
Remote Health, Caring for Patients in Virginia	1%	2%	9%	8%				
Remote Health, Caring for Patients Outside of Virginia	1%	1%	2%	2%				
Use at least one	11%	29%	39%	34%				

At a Glance: (Primary Locations)

For-Profit Primary Sector

CRNA: 63% CNM: 60% CNP: 51%

Top Establishments

CRNA: Inpatient Department
CNM: Group Private Practice
CNP: Primary Care Clinic

Source: Va. Healthcare Workforce Data Center

A third of the state NP workforce use EHRs. 8% also provided remote health care for Virginia patients. CNPs were most likely to report using at least one EHR or telehealth whereas CRNAs were least likely to report doing so.

	Location Type							
Establishment Type	CRNA		CNM		CNP		All	
	Primary	Sec	Primary	Sec	Primary	Sec	Primary	Sec
Hospital, Inpatient Department	43%	37%	21%	13%	15%	14%	21%	19%
Clinic, Primary Care or Non- Specialty	0%	1%	6%	0%	23%	19%	18%	15%
Physician Office	1%	1%	11%	29%	11%	4%	9%	4%
Private practice, group	4%	2%	28%	22%	9%	5%	9%	5%
Academic Institution (Teaching or Research)	12%	2%	4%	20%	8%	10%	9%	9%
Hospital, Outpatient Department	11%	15%	7%	0%	7%	3%	8%	5%
Ambulatory/Outpatient Surgical Unit	16%	28%	0%	0%	1%	0%	4%	6%
Clinic, Non-Surgical Specialty	0%	0%	0%	0%	4%	5%	3%	3%
Hospital, Emergency Department	1%	0%	1%	0%	3%	5%	2%	3%
Long Term Care Facility, Nursing Home	0%	0%	0%	0%	3%	4%	2%	3%
Private practice, solo	0%	0%	1%	0%	2%	2%	2%	2%
Mental Health, or Substance Abuse, Outpatient Center	0%	0%	0%	0%	2%	3%	1%	2%
Public Health Agency	0%	0%	3%	4%	1%	2%	1%	1%
Other Practice Setting	12%	13%	18%	13%	11%	24%	12%	22%
Total	100%	100%	100%	100%	100%	100%	100%	100%

Source: Va. Healthcare Workforce Data Center

The inpatient department of a hospital was the most mentioned primary work establishment on average for NPs. This average was driven primarily by CRNAs. For CNMs, private practice was the most mentioned primary work establishment whereas for CNPs, primary care clinic was the most mentioned primary work establishment.

At a Glance: (Primary Locations)

Patient Care Role

CRNA: 93% CNM: 89% CNP: 88%

Education Role

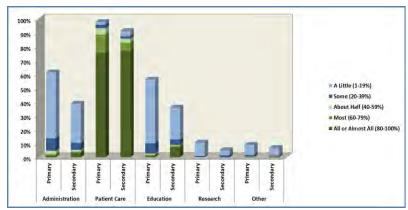
CRNA: 1% CNM: 1% CNP: 2%

Admin Role

CRNA: 2% CNM: 4% CNP: 2%

Source: Va. Healthcare Workforce Data Center

A Closer Look:



Source: Va. Healthcare Workforce Data Center

On average, 89% of all NPs fill a patient care role, defined as spending 60% or more of their time on patient care activities. CRNAs were most likely to fill a patient care role; 93% of CRNAs filled such role compared to 89% and 88% of CNMs and CNPs, respectively.

	Patient Care Time Allocation								
	CRNA		CN	CNM		CNP		I	
Time Spent	Prim.	Sec.	Prim.	Sec.	Prim.	Sec.	Prim.	Sec.	
	Site	Site	Site	Site	Site	Site	Site	Site	
All or Almost All (80-100%)	86%	88%	66%	52%	73%	74%	75%	77%	
Most (60-79%)	7%	1%	23%	33%	15%	6%	13%	6%	
About Half (40-59%)	3%	2%	3%	0%	5%	3%	4%	3%	
Some (20-39%)	1%	1%	1%	0%	3%	2%	2%	2%	
A Little (1-20%)	1%	2%	5%	0%	2%	5%	2%	4%	
None (0%)	1%	6%	1%	15%	3%	9%	2%	9%	

Future Plans										
	CRI	NA	CI	IM	CNP					
2 Year Plans:	#	%	#	%	#	%				
Decrease Participation										
Leave Profession	15	1%	0	0%	38	1%				
Leave Virginia	29	2%	15	6%	162	3%				
Decrease Patient Care Hours	130	8%	37	16%	576	9%				
Decrease Teaching Hours	5	0%	3	1%	62	1%				
Increase Participation										
Increase Patient Care Hours	52	3%	28	12%	599	9%				
Increase Teaching Hours	83	5%	53	23%	802	13%				
Pursue Additional Education	80	5%	27	11%	907	14%				
Return to Virginia's Workforce	5	0%	0	0%	47	1%				

At a Glance:

Retirement within 2 Years

CRNA: 6% CNM: 7% CNP: 5%

Retirement within 10 Years

CRNA: 24% CNM: 33% CNP: 20%

Source: Va. Healthcare Workforce Data Center

Source: Va. Healthcare Workforce Data Center

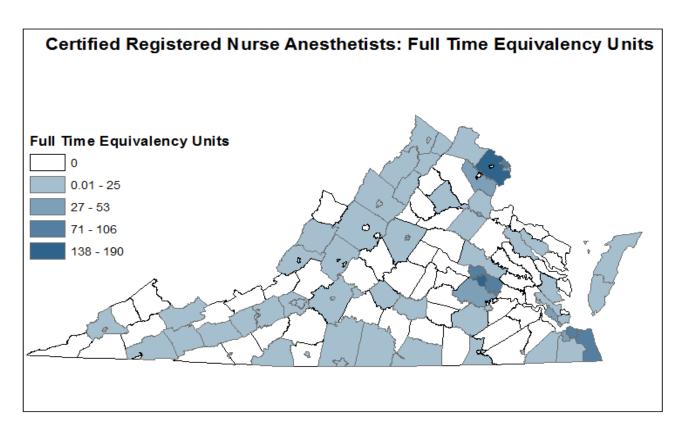
43%, 32% and 35% of CRNAs, CNMs, and CNPs, respectively, expect to retire by the age of 65. Further, 30%, 19%, and 23% of CRNAs, CNMs, and CNPs, respectively, who are age 50 or over expect to retire by the same age. Meanwhile, 3%, 8%, and 6% of CRNAs, CNMs, and CNPs, respectively, do not plan to retire at all.

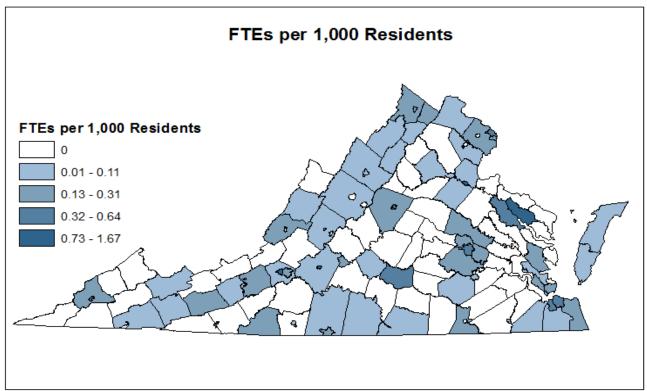
	CRNA		CNM		CNP		All	
Expected Retirement Age	All NPs	NP >50 yrs	All NPs	NP >50 yrs	All NPs	NP >50 yrs	All NPs	NP >50 yrs
Under age 50	1%	-	4%	-	1%	-	1%	-
50 to 54	3%	0%	0%	0%	2%	0%	2%	0%
55 to 59	9%	4%	3%	0%	6%	3%	7%	3%
60 to 64	31%	25%	25%	19%	25%	20%	26%	21%
65 to 69	40%	46%	49%	52%	39%	44%	40%	44%
70 to 74	13%	19%	8%	12%	15%	19%	14%	19%
75 to 79	1%	2%	1%	2%	4%	4%	3%	4%
80 or over	0%	1%	1%	0%	1%	2%	1%	1%
I do not intend to retire	3%	3%	8%	15%	6%	8%	5%	7%
Total	100%	100%	100%	100%	100%	100%	100%	100%

	Time to Retirement								
	CRNA		CI	CNM		CNP		All	
Expect to retire within	#	%	#	%	#	%	#	%	
2 years	74	6%	13	7%	260	5%	347	5%	
5 years	66	5%	5	3%	149	3%	220	3%	
10 years	171	13%	45	24%	583	12%	799	12%	
15 years	129	10%	29	15%	624	13%	782	12%	
20 years	171	13%	5	3%	537	11%	713	11%	
25 years	197	15%	24	13%	579	12%	801	12%	
30 years	201	15%	17	9%	675	14%	894	14%	
35 years	158	12%	28	15%	641	13%	827	13%	
40 years	87	7%	3	1%	379	8%	469	7%	
45 years	12	1%	0	0%	191	4%	203	3%	
50 years	0	0%	0	0%	54	1%	54	1%	
55 years	0	0%	3	1%	5	0%	7	0%	
In more than 55 years	0	0%	0	0%	5	0%	5	0%	
Do not intend to retire	36	3%	15	8%	291	6%	342	5%	
Total	1,304	100%	186	100%	4,973	100%	6,463	100%	

Source: Va. Healthcare Workforce Data Center

Using these estimates, retirements will begin to reach over 10% of the current workforce every 5 years by 2027. Retirements will peak at 14% of the current workforce around 2047 before declining to under 10% of the current workforce again around 2057.





Note: Maps are based only on reported work hours in primary and secondary locations of respondents who provided a response to the relevant question. Map does not reflect hours worked by all nurse practitioners licensed in the state.

